

STERLING BIOTECH LIMITED

Registered Office: 43, Atlanta Building, Nariman Point,
Mumbai – 400 021, Maharashtra, India

Corp. Office: Sandesara Estate, Atladra, Padra Road, Vadodara – 390012, Gujarat
CIN – L51900MH1985PLC035738 Tel No: +91-22- 26541242;

E Mail ID: sterlingbiotech@stergel.com | Web Site: www.sterlingbiotech.in

Notice is hereby given that pursuant to Regulation 47 of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015, a meeting of the Resolution Professional of the Company is scheduled to be held on Monday, 11th February 2019, inter-alia, to consider and approve the Standalone Unaudited Financial Results for the quarter and nine months ended December 31, 2018.

The information contained in the notice is also available on company's website and also on website of stock exchanges at www.bseindia.com and www.nseindia.com.

Date: February 02, 2019

Place: Mumbai

Sd/-

SUNDARESH BHAT

Resolution Professional in the matter of CIRP of Sterling Biotech Limited

Communications Email Address: irp.sterling@bdo.in ; sundareshbhat@bdo.in

IBBI Registration no. IBBI/IPA-001/IP-P00077/2017-18/10162

IBBI Registered Email: sundareshbhat@bdo.in

IBBI Registered Address: BDO Restructuring Advisory LLP, Level 9,
The Ruby, North West Wing, Senapati Bapat Road, Dadar (W),
Mumbai 400028.

Insolvency Professional Entity: BDO Restructuring Advisory LLP, Level 9,
The Ruby, North West Wing, Senapati Bapat Road, Dadar (W),
Mumbai 400028.